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WING HING INTERNATIONAL (HOLDINGS) LIMITED

(incorporated in Bermuda with limited liability)

(Stock code: 621)



COMPLETION OF PLACING OF NEW SHARES UNDER GENERAL MANDATE

The Board is pleased to announce that the Placing Agent has fully placed a total of 10,860,000 Placing Shares to the Placees and completion of the Placing took place on 14 August 2008.

Reference is made to the announcement (the “**Announcement**”) of the Company dated 4 August 2008 in relation to, among other matters, the Placing. Unless otherwise stated, capitalised terms used herein shall bear the same meanings as defined in the Announcement.

The Board is pleased to announce that, with the condition of the Placing Agreement having been fulfilled, completion of the Placing took place on 14 August 2008. The Placing Agent has fully placed a total of 10,860,000 Placing Shares to not less than six Placees at the Placing Price of HK\$1.43 per Placing Share. To the best of the Directors’ knowledge, information and belief having made all reasonable enquiries, the Placees and, if applicable, their ultimate beneficial owners, are Independent Third Parties.

The Placing Shares represent approximately 13.60% of the issued share capital of the Company as enlarged by the allotment and issue of the Placing Shares.

EFFECTS ON SHAREHOLDING STRUCTURE

The shareholding structure of the Company before and after Completion is as follows:

Shareholders	Immediately before the allotment and issue of the Placing Shares		Immediately after the allotment and issue of the Placing Shares	
	No. of Shares	Approximate %	No. of Shares	Approximate %
Mr. Ng Tat Leung, George (Note 1)	4,917,369	7.13	4,917,369	6.16
Mr. Wong Teck Ming (Note 1)	30,000	0.04	30,000	0.04
Total Success Worldwide Limited (Note 1)	10,772,700	15.61	10,772,700	13.49
Mr. Lui Siu Yee, Samuel	30,600	0.04	30,600	0.04
Grand Legend Limited (Note 2)	5,750,000	8.33	5,750,000	7.20
Ms. Liu Pui Lan	11,700,000	16.96	11,700,000	14.65
Public Shareholders				
The Placees	–	–	10,860,000	13.60
Other public Shareholders	<u>35,799,331</u>	<u>51.89</u>	<u>35,799,331</u>	<u>44.82</u>
Total	<u>69,000,000</u>	<u>100.00</u>	<u>79,860,000</u>	<u>100.00</u>

Notes:

1. The issued share capital of Total Success Worldwide Limited is owned as approximately 92.92% by Mr. Ng Tat Leung, George, the chairman of the Company and the managing Director, and as to approximately 7.08% by Mr. Wong Teck Ming, and executive Director.
2. The entire issued share capital of Grand Legend Limited is owned by Mr. Lo Chun Yang. Ms. Loh Siu Yin, Lulu is the spouse of Mr. Lo Chun Yang.

By order of the Board
Wing Hing International (Holdings) Limited
Ng Tat Leung, George
Chairman

Hong Kong, 14 August 2008

As at the date of this announcement, the executive Directors are Mr. Ng Tat Leung, George, Mr. Wong Teck Ming, Mr. Lui Siu Yee, Samuel and Ms. Leung Pui Kwan, and the independent non-executive Directors are Mr. Wong Lit Chor, Alexis, Dr. Leung Wai Cheung and Mr. Hui Wah Tat, Anthony.