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## **WING HING INTERNATIONAL (HOLDINGS) LIMITED**



*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 621)**

### **RESULTS OF THE OPEN OFFER**

The Board is pleased to announce that the Open Offer became unconditional at 4:00 p.m. on Monday, 28 December 2009.

At 4:00 p.m. on Tuesday, 22 December 2009, being the latest time for the acceptance of and payment by the Shareholders for the Offer Shares, a total of 56 valid acceptances of Offer Shares have been received for a total of 43,208,725 Offer Shares, representing approximately 93.40% of the total number of 46,264,000 Offer Shares available for subscription under the Open Offer and approximately 26.68% of the enlarged issued share capital of the Company of 161,924,000 Shares immediately after the completion of the Open Offer.

Based on the results of the Open Offer as set out above, the Open Offer was under-subscribed by 3,055,275 Offer Shares, representing approximately 6.60% of the total number of Offer Shares and approximately 1.89% of the enlarged issued share capital immediately after the completion of the Open Offer. Pursuant to the Underwriting Agreement, China Everbright Securities (HK) Limited, the Underwriter has subscribed or procured subscribers to subscribe for the remaining balance of 3,055,275 Offer Shares.

Share certificates for the fully-paid Offer Shares in respect of the valid acceptances will be despatched to those relevant Shareholders at their addresses (as shown on the register of members of the Company) at their own risk by ordinary post on or before Wednesday, 30 December 2009.

Dealings in the Offer Shares, in their fully-paid form, are expected to commence on the Stock Exchange on Monday, 4 January 2010.

Reference is made to the prospectus of the Company dated 8 December 2009 (the "Prospectus") in relation to the Open Offer. Terms used in the Prospectus shall have the same meanings when used herein, unless the context requires otherwise.

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All subscription monies for the Open Offer have been received by the Company as at the date of this announcement.

## **UNDERWRITING ARRANGEMENTS**

Based on the results of the Open Offer as set out above, the Open Offer was under-subscribed by 3,055,275 Offer Shares, representing approximately 6.60% of the total number of Offer Shares and approximately 1.89% of the enlarged issued share capital immediately after the completion of the Open Offer. Pursuant to the Underwriting Agreement, the Underwriter has subscribed or procured subscribers to subscribe for the remaining balance of 3,055,275 Offer Shares.

## **DESPATCH OF SHARE CERTIFICATES**

Share certificates for the fully-paid Offer Shares in respect of the valid acceptances will be despatched to those relevant Shareholders at their addresses (as shown on the register of members of the Company) at their own risk by ordinary post on or before Wednesday, 30 December 2009.

## **COMMENCEMENT OF DEALINGS IN THE OFFER SHARES**

Dealings in the Offer Shares, in their fully-paid form, are expected to commence on the Stock Exchange on Monday, 4 January 2010.

By order of the Board  
**Wing Hing International (Holdings) Limited**  
**Peter He**  
*Chairman*

Hong Kong, 29 December 2009

*As at the date of this announcement, the Board comprises eight Directors. The executive Directors are Dr. Peter He, Ms. Leung Pui Kwan, Mr. Shen Junchen and Mr. Chan Wah Fan. The non-executive Director is Ms. Yuen Sau Ying, Christine. The independent non-executive Directors are Mr. Hui Wah Tat, Anthony, Mr. Li Kam Chung and Mr. Chan Kam Fuk.*