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TAUNG GOLD | **TAUNG GOLD INTERNATIONAL LIMITED**
壇金礦業有限公司*
(Incorporated in Bermuda with limited liability)
(Stock Code: 621)

NOTICE OF SPECIAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that a special general meeting of Taung Gold International Limited (the “**Company**”) will be held at Unit 1901, 19/F., Nina Tower, 8 Yeung Uk Road, Tsuen Wan, New Territories, Hong Kong on 27 June 2018, Wednesday at 11:00 a.m. for the purposes of considering and, if thought fit, passing the following resolutions with or without amendment as ordinary resolution. Unless otherwise indicated, capitalized terms used in this notice and the following resolutions shall have the same meanings as those defined in the circular of the Company dated 6 June 2018 (the “**Circular**”):

“THAT

- (a) the entering into of the First Supplemental Agreement and the Second Supplemental Agreement all as defined and referred to in the Circular (a copy of which has been produced to the Meeting, and initialled by the Chairman of the Meeting for the purpose of identification) and all the transactions contemplated thereunder, be and are hereby confirmed, approved and ratified, subject to such addition or amendment as any director(s) of the Company may consider necessary, desirable or appropriate;

* *For identification purpose only*

