TAUNG GOLD

TAUNG GOLD INTERNATIONAL LIMITED
壇金礦業有限公司*

(Incorporated in Bermuda with limited liability)
(Stock Code: 621)

(1) POLL RESULT OF THE SPECIAL GENERAL MEETING HELD ON 6 AUGUST 2025;
(2) SHARE CONSOLIDATION AND CHANGE IN BOARD LOT SIZE; AND
(3) ADJUSTMENT IN RELATION TO THE SHARE OPTION SCHEME

The Board is pleased to announce that the Resolution as set out in the SGM Notice was duly passed by the Shareholders by way of poll at the SGM held on 6 August 2025.

Reference is made to the notice of special general meeting (the "**SGM Notice**") and the circular (the "**Circular**") of Taung Gold International Limited (the "**Company**") both dated 21 July 2025 in relation to the proposed Share Consolidation and Change in Board Lot Size. Unless otherwise specified, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

POLL RESULT OF THE SGM

The Board is pleased to announce that at the SGM held on 6 August 2025, the proposed ordinary resolution approving the Share Consolidation as set out in the SGM Notice (the "**Resolution**") was duly passed by the Shareholders by way of poll. The poll result of the Resolution is as follows:

Ordinary Resolution	**Number of Votes (%)**	
	For	**Against**
To approve the Share Consolidation.	3,695,461,992 (97.88%)	80,110,000 (2.12%)

Please refer to the SGM Notice and Circular for the full text of the Resolution proposed at the SGM.

As more than 50% of the votes were cast in favour of the Resolution, the Resolution was duly passed as an ordinary resolution of the Company.

As at the date of the SGM, the number of issued shares of the Company was 18,151,471,981 shares, which was the total number of shares entitling the holders to attend and vote on the Resolution at the SGM. There were no shares entitling the holder to attend and abstain from voting in favour of the Resolution at the SGM as set out in rule 13.40 of the Listing Rules.

No Shareholder was required under the Listing Rules to abstain from voting on the Resolution at the SGM. None of the Shareholders has stated their intention in the Circular to vote against or to abstain from voting on the Resolution at the SGM.

The executive directors, Ms. Cheung Pak Sum and Mr. Phen Chun Shing Vincent, attended the SGM in person. The independent non-executive directors, Mr. Chong Man Hung Jeffrey, Mr. Li Kam Chung and Mr. Tsui Pang attended the SGM through electronic means.

Tricor Investor Services Limited, the Company's branch share registrar in Hong Kong, was appointed as the scrutineer for vote-taking at the SGM.

SHARE CONSOLIDATION AND CHANGE IN BOARD LOT SIZE

The Board is pleased to announce that the Share Consolidation will become effective on Friday, 8 August 2025. Dealings in the Consolidated Shares will commence at 9:00 a.m. on Friday, 8 August 2025. Please refer to the Circular for further details, including the trading arrangement, the exchange of share certificates and matching services for odd lots in connection with the Share Consolidation and the Change in Board Lot Size.

ADJUSTMENT IN RELATION TO THE SHARE OPTION SCHEME

A resolution was passed at a special general meeting of the Company held on 28 August 2020 to approve and adopt a share option scheme of the Company (the "**Share Option Scheme**"), pursuant to which the maximum number of Shares in respect of which options may be granted under the Share Option Scheme shall not exceed 1,815,147,198 Existing Shares. The scheme mandate limit had not been refreshed and no share options were granted under the Share Option Scheme since 28 August 2020. Immediately upon the Share Consolidation becoming effective, the scheme mandate limit of the Share Option Scheme will become 181,514,719 Consolidated Shares.

By order of the Board
Taung Gold International Limited
Cheung Pak Sum
Chairman

Hong Kong, 6 August 2025

As at the date of this announcement, the executive directors of the Company are Ms. Cheung Pak Sum (Chairman) and Mr. Phen Chun Shing Vincent; and the independent non-executive directors are Mr. Chong Man Hung Jeffrey, Mr. Li Kam Chung and Mr. Tsui Pang.

* *For identification purpose only*