

TAUNG GOLD | TAUNG GOLD INTERNATIONAL LIMITED

壇金礦業有限公司*

(Incorporated in Bermuda with limited liability)

(於百慕達註冊成立之有限公司)

(Stock Code: 621)

(股份代號：621)

31 July 2019

Dear Shareholders,

Letter to new registered shareholders

Election of means of receipt of future Corporate Communications (Note)

With the aim of supporting environmental objectives and saving on printing and mailing costs of Taung Gold International Limited (the "Company") and as permitted under the applicable laws and regulations and the Company's bye-laws (the "Bye-laws"), the Company is making certain arrangements to ascertain how you wish to receive future Corporate Communication from the Company, either: (i) in printed form, in both English and Chinese; or (ii) by electronic means through the Company's website.

As an environment-conscious corporate citizen, the Company encourages its shareholders to access future Corporate Communication via the Company's website. Please indicate your choice by completing, signing and returning the Reply Form overleaf to the Hong Kong branch share registrar of the Company, Tricor Tengis Limited ("Branch Share Registrar") at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong within 28 days from the date of this letter (the "Deadline").

If the Company does not receive your duly completed and signed Reply Form on or before the Deadline and until you inform the Company or the Branch Share Registrar by reasonable prior notice in writing, you will be deemed to have consented to receive the Electronic Version only for future Corporate Communications instead of printed version. Whenever a Corporate Communication is published on the Company's website, printed notification or email notification will be sent to Registered Shareholders, depending on whether an email address is provided in the Reply Form.

You are entitled to change your choice of language and means of receipt of Corporate Communication at any time by reasonable notice in writing to the Company or the Branch Share Registrar. If you have chosen (or are deemed to have consented) to receive future Corporate Communication by electronic means but for any reason have difficulty in gaining access to the Company's website, the Company will promptly upon your request send a printed version free of charge.

Please note that both English and Chinese versions of the Company's annual report for the year ended 31 March 2019 are now available on the Company's website at www.taunggold.com and HKExnews website at www.hkexnews.hk.

Should you have any queries relating to this letter, please call the hotline of the Branch Share Registrar at (852) 2980 1333 from 9:00 a.m. to 5:00 p.m. from Monday to Friday, excluding Hong Kong public holidays, or email the Branch Share Registrar at taunggold-ecom@hk.tricorglobal.com.

TAUNG GOLD INTERNATIONAL LIMITED

Note: Corporate Communication includes, but not limited to (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

敬啟者：

致新登記股東之函件

選擇日後收取公司通訊(附註)方式

壇金礦業有限公司(「本公司」)為減少對環境的影響及在適用的法律及規則和本公司的公司細則允許下，現作出若干安排以確定閣下日後收取公司通訊之意願，閣下可收取：(i)中文及英文印刷本；或(ii)以電子方式透過本公司網站閱覽。

為積極履行保護環境的社會責任，本公司鼓勵股東透過本公司網站閱覽公司通訊。請填妥、簽署及繼此函件日期二十八日內(「限期」)，將背面的回條寄回本公司於香港之股份過戶登記分處，卓佳登捷時有限公司(「過戶登記分處」)，地址為香港皇后大道東183號合和中心54樓。

倘若本公司於限期前仍未收到閣下已填妥及簽署之回條及直至閣下於合理時間內預早向本公司或過戶登記分處發出書面通知為止，閣下將被視為同意以電子方式透過本公司網站收取日後公司通訊。日後每當公司於網站刊載公司通訊，通知函件印刷本或電郵通知函件(視乎有否於回條內提供電郵地址)將寄發予登記股東。

閣下有權隨時於合理時間以書面通知本公司或過戶登記分處以更改選擇收取公司通訊之語言版本及收取方式。倘若閣下已選擇(或被視為已同意)以電子方式收取日後公司通訊但因任何原因在連接本公司網站上有任何困難，本公司當應閣下的要求，免費寄發印刷本。

本公司截至二零一九年三月三十一日止年度年報之英文及中文版均可於本公司網站www.taunggold.com及「披露易」網站www.hkexnews.hk閱覽。

倘若閣下對本函件有任何疑問，請於星期一至星期五上午九時至下午五時(不包括香港公眾假期)致電過戶登記分處熱線(852) 2980 1333或電郵至過戶登記分處taunggold-ecom@hk.tricorglobal.com。

壇金礦業有限公司

二零一九年七月三十一日

附註：公司通訊包括，但不限於(a)董事會報告，其年度賬目連同核數師報告之副本及(如適用)其財務報告摘要；(b)中期業績報告及(如適用)其中期業績報告摘要；(c)會議通告；(d)上市文件；(e)通函；及(f)代表委任表格。

* For identification purpose only

* 僅供識別

REPLY FORM 回條

To: Taung Gold International Limited (the "Company")
c/o Tricor Tengis Limited
Level 54, Hopewell Centre, 183 Queen's Road East
Hong Kong

致： 壇金礦業有限公司（「本公司」）
經卓佳登捷時有限公司
香港皇后大道東183號
合和中心54樓

I/We would like to receive the future Corporate Communications of the Company as indicated below:

本人/我們希望以下列方式收取日後本公司之公司通訊：

(Please tick **ONLY ONE** in the following boxes)

(請從下列選擇中，僅在其中一個空格內劃上「✓」號)

- to receive **the printed English and Chinese versions**; or
收取英文及中文印刷本；或
- to access future Corporate Communications published on the Company's website in lieu of receiving printed copies, and to receive an email notification to my/our mail address at _____ to inform me/us whenever there is any publication of Corporate Communications on the Company's website.
閱覽日後在本公司網站之公司通訊以代替收取印刷本，本公司凡於網站刊載公司通訊，請以電郵通知本人/我們，電郵地址：_____。

Signature: _____
簽名

Contact telephone No: _____
聯絡電話號碼

Date: _____
日期

Note 備註：

- (1) This form will be void if more than one box is ticked or no boxes are ticked or if the information is incorrectly completed.
倘若超過一個空格加上「✓」號，或並無於任何一個空格加上「✓」號，或所填寫的資料不正確，本回條將會作廢。
- (2) If your shares are held in joint names, the shareholder whose name stands first on the register of members of the Company in respect of the joint holding should sign on this Reply Form in order to be valid.
倘若股份屬聯名持有，本回條須由名列於本公司股東名冊首位之股東簽署，方為有效。
- (3) You have expressly consented to waive your right to receive the printed version by selection to read the Electronic Version of the Corporate Communications published on the Company's website in lieu of receiving printed copies.
在選擇瀏覽於本公司網站刊載之公司通訊電子版本以代替收取印刷本後，閣下已明示同意放棄收取印刷版本的權利。
- (4) The above instruction will apply to all future Corporate Communications to be sent to Shareholders until you notify otherwise by reasonable notice in writing or using email at taunggold-ecom@hk.tricorglobal.com to the Company c/o Company's Hong Kong Branch Share Registrar at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong.
上述指示適用於將來寄發予股東之所有公司通訊文件，直至閣下發出合理時間的書面通知或以電郵方式到 taunggold-ecom@hk.tricorglobal.com 予本公司之過戶登記分處，地址為香港皇后大道東183號合和中心54樓另作選擇為止。
- (5) All future Corporate Communications in both printed English and Chinese versions will be available from the date of despatch from the Company or the Company's Branch Share Registrar on request, and the same will also be available on the Company's website at www.taunggold.com and HKExnews website at www.hkexnews.hk.
於日後公司通訊寄發日起，本公司或本公司在香港之股份過戶登記分處將會應要求備有有關公司通訊之英文及中文印刷本以供索閱。該等公司通訊亦將於本公司網站 www.taunggold.com 及「披露易」網站 www.hkexnews.hk 內刊載。
- (6) Should you have any queries relating to this form, please call the enquiry hotline at (852) 2980 1333.
倘若對本回條有任何疑問，請致電查詢熱線 (852) 2980 1333。



Mailing Label 郵寄標籤

Please cut the mailing label and stick this on an envelope to return the Reply Form to us.

No postage stamp is required for local mailing
當閣下寄回此表格時，請將此郵寄標籤剪貼於信封上。
如在本港投寄，閣下無需支付郵費或貼上郵票

Tricor Tengis Limited
卓佳登捷時有限公司
Freepost No. 簡便回郵號碼：37
Hong Kong 香港