

TAUNG GOLD | TAUNG GOLD INTERNATIONAL LIMITED

壇金礦業有限公司*

(Incorporated in Bermuda with limited liability)

(於百慕達註冊成立之有限公司)

(Stock Code: 621)

(股份代號：621)

29 July 2016

Dear Shareholders,

Letter to existing registered shareholders

Notice of publication of Annual Report for the year ended 31 March 2016 (the "Current Corporate Communication")

Both English and Chinese versions of the Current Corporate Communication are now available on the Company's website at www.taunggold.com and HKExnews website at www.hkexnews.hk. You may access the Current Corporate Communication by clicking "Investor relations" on the home page of the Company's website at www.taunggold.com. If you have any difficulty in gaining access to the Current Corporate Communication via the Company's website for any reason, the Company will promptly upon your request send a printed version free of charge.

As an environment-conscious corporate citizen, the Company encourages its shareholders to access Corporate Communication^(Note) via the Company's website.

If you would like to change your means of receipt of Corporate Communication in future, please complete, sign and return the Reply Form overleaf to the Hong Kong branch share registrar of the Company, Tricor Tengis Limited ("Branch Share Registrar") at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong. The Reply Form may also be downloaded from the Company's website at www.taunggold.com.

Should you have any queries relating to this letter, please call the hotline of the Branch Share Registrar at (852) 2980 1333 from 9:00 a.m. to 5:00 p.m. from Monday to Friday, excluding Hong Kong public holidays, or email the Branch Share Registrar at taunggold-ecom@hk.tricorglobal.com.

TAUNG GOLD INTERNATIONAL LIMITED

Note: Corporate Communication includes, but not limited to (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

敬啟者：

致現有登記股東之函件

截至二零一六年三月三十一日止年度年報(「本次公司通訊」)之刊載通知

本次公司通訊之英文及中文版本均可於本公司網站 www.taunggold.com 及「披露易」網站 www.hkexnews.hk 閱覽。閣下可透過本公司網站 www.taunggold.com 首頁選擇「投資者關係」，即可閱覽本次公司通訊。倘若閣下因任何原因在連接本公司網站閱覽本次公司通訊時遇有困難，本公司將應閣下的要求，免費寄發印刷本。

為積極履行保護環境的社會責任，本公司鼓勵股東透過本公司網站閱覽公司通訊^(附註)。

倘若閣下日後更改選擇收取公司通訊之收取方式，請填妥、簽署及寄回背面的回條至本公司於香港之股份過戶登記處，卓佳登捷時有限公司(「香港過戶登記處」)，地址為香港皇后大道東183號合和中心22樓。回條亦可於本公司網站 www.taunggold.com 下載。

倘若閣下對本函件有任何疑問，請於星期一至星期五上午九時至下午五時(不包括香港公眾假期)致電香港過戶登記處熱線(852) 2980 1333或電郵至香港過戶登記處 taunggold-ecom@hk.tricorglobal.com。

壇金礦業有限公司

二零一六年七月二十九日

附註： 公司通訊包括，但不限於(a)董事會報告，其年度賬目連同核數師報告之副本及(如適用)其財務報告摘要；(b)中期業績報告及(如適用)其中期業績報告摘要；(c)會議通告；(d)上市文件；(e)通函；及(f)代表委任表格。

* For identification purpose only
* 僅供識別

REPLY FORM 回條

To: Taung Gold International Limited (the "Company")
c/o Tricor Tengis Limited
Level 22, Hopewell Centre, 183 Queen's Road East
Hong Kong

致： 壇金礦業有限公司(「本公司」)
經卓佳登捷時有限公司
香港皇后大道東183號
合和中心22樓

I/We would like to receive the Corporate Communications of the Company as indicated below:

本人/我們希望以下列方式收取本公司之公司通訊：

(Please tick **ONLY ONE** in the following boxes)

(請從下列選擇中，僅在其中一個空格內劃上「✓」號)

- to receive **the printed English and Chinese versions**; or
收取英文及中文印刷本；或
- to access future Corporate Communications published on the Company's website in lieu of receiving printed copies, and to receive an email notification to my/our mail address at _____ to inform me/us whenever there is any publication of Corporate Communications on the Company's website.
閱覽日後在貴公司網站之公司通訊以代替收取印刷本，貴公司凡於網站登載公司通訊，請以電郵通知本人/我們，電郵地址：_____。

Signature: _____
簽名

Contact telephone No: _____
聯絡電話號碼

Date: _____
日期

Note 備註:

* *Terms used in this Reply Form shall bear the same meanings as those defined in the announcement dated 5 November 2015.*
本回條中所用詞彙與2015年11月5日公告所界定者具有相同涵義。

- (1) This form will be void if more than one box is ticked or no boxes are ticked or if the information is incorrectly completed.
倘若超過一個空格加上「✓」號，或並無於任何一個空格加上「✓」號，或所填寫的資料不正確，本回條將會作廢。
- (2) If your shares are held in joint names, the shareholder whose name stands first on the register of members of the Company in respect of the joint holding should sign on this Reply Form in order to be valid.
倘若股份屬聯名持有，本回條須由名列於本公司股東名冊首位之股東簽署，方為有效。
- (3) You have expressly consented to waive your right to receive the Printed Version by selection to read the Electronic Version of the Corporate Communications published on the Company's website in lieu of receiving printed copies.
在選擇瀏覽於本公司網站刊載之公司通訊電子版本以代替收取印刷本後，閣下已明示同意放棄收取印刷版本的權利。
- (4) The above instruction will apply to all future Corporate Communications to be sent to Shareholders until you notify otherwise by reasonable notice in writing or using email at taunggold-ecom@hk.tricorglobal.com to the Company c/o Company's Hong Kong Branch Share Registrar at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong.
上述指示適用於將來寄發予股東之所有公司通訊文件，直至閣下發出合理時間的書面通知或以電郵方式到 taunggold-ecom@hk.tricorglobal.com 予本公司之香港過戶登記處，地址為香港皇后大道東183號合和中心22樓另作選擇為止。
- (5) All future Corporate Communications in both printed English and Chinese versions will be available from the date of despatch from the Company or the Company's Branch Share Registrar on request, and the same will also be available on the Company's website at www.taunggold.com and HKExnews website at www.hkexnews.hk.
於日後公司通訊寄發日起，本公司或本公司在香港之股份過戶登記處將會應要求備有有關公司通訊之英文及中文印刷本以供索閱。該等公司通訊亦將於本公司網站www.taunggold.com及香港聯合交易所有限公司網站www.hkexnews.hk內刊載。
- (6) Should you have any queries relating to this form, please call the enquiry hotline at (852) 2980 1333.
倘若對本回條有任何疑問，請致電查詢熱線(852) 2980 1333。



Mailing Label 郵寄標籤

Please cut the mailing label and
stick this on an envelope to return the Reply Form to us.

No postage stamp is required for local mailing
當閣下寄回此表格時，請將此郵寄標籤剪貼於信封上。
如在本港投寄，閣下無需支付郵費或貼上郵票

Tricor Tengis Limited
卓佳標準有限公司
Freepost No. 簡便回郵號碼：37
Hong Kong 香港