

TAUNG GOLD | **TAUNG GOLD INTERNATIONAL LIMITED**
壇金礦業有限公司*
(Incorporated in Bermuda with limited liability)
(Stock Code: 621)

5 November 2015

Dear Registered Shareholders,

Means of Receipt of Corporate Communications

Pursuant to Rules 2.07A and 2.07B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, Taung Gold International Limited (the “Company”) intends to ascertain your election on means of receipt of future corporate communications issued by the Company (the “Corporate Communications”).

For the purpose of this letter, “Corporate Communications” include any document(s) issued or to be issued by the Company for the information or action of its shareholders, including but not limited to (a) the directors’ reports and its annual accounts together with a copy of the auditors’ report (and where applicable, its summary financial report); (b) the interim report (and, where applicable, its summary interim report); (c) notice of meetings; (d) listing documents; (e) circulars; and (f) proxy forms.

With the aim of supporting of environmental protection and saving printing and mailing costs and as permitted under applicable laws and regulations and the Company’s bye-laws, the Company is making certain arrangements to ascertain the your wish to receive future Corporate Communications, either: (i) in printed form, in both English and Chinese (the “Printed Version”); or (ii) by electronic means through the Company’s website at www.taunggold.com in lieu of receiving printed copies (the “Electronic Version”). Whenever a Corporate Communication is published on the Company’s website, printed notification or email notification will be sent to Registered Shareholders, depending on whether any email address is provided in the attached reply form.

Please return the attached duly completed and signed reply form to the Hong Kong branch share registrar of the Company (“Branch Share Registrar”), Tricor Tengis Limited at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong before 4 December 2015 (the “Deadline”).

If the Company does not receive duly completed and signed reply form on or before the Deadline, until and unless you inform the Branch Share Registrar by reasonable notice in writing of their desires to receive future Corporate Communications in printed form, you will be deemed to have consented to receive the Electronic Version only for future Corporate Communications instead of Printed Version.

You are entitled to change your means of receipt of Corporate Communications at any time by reasonable notice in writing to the Company or the Branch Share Registrar. If you have chosen to receive the Electronic Version for future Corporate Communications but for any reason have difficulty in gaining access to the Company’s website, the Company will promptly upon your request send a Printed Version to you free of charge.

The Printed Version of Corporate Communications will be available from date of despatch from the Company or the Branch Share Registrar on request, and the same will also be available onto the Company’s website at www.taunggold.com and HKExnews website at www.hkexnews.hk.

If you have any queries relating to this letter, please call our hotline at (852) 2980 1333 from 9:00 a.m. to 5:00 p.m. from Monday to Friday, excluding Hong Kong public holidays.

Yours faithfully,
For and on behalf of
TAUNG GOLD INTERNATIONAL LIMITED
Wong Pui Yee
Company Secretary

* For identification purpose only

Name and registered address of registered shareholders

REPLY FORM 回條

To: Taung Gold International Limited (the "Company")
c/o Tricor Tengis Limited
Level 22, Hopewell Centre, 183 Queen's Road East
Hong Kong

致：壇金礦業有限公司（「本公司」）
經卓佳登捷時有限公司
香港皇后大道東183號
合和中心22樓

I/We would like to receive the Corporate Communications of the Company as indicated below:

本人/ 我們希望以下列方式收取本公司之公司通訊：

(Please tick **ONLY ONE** in the following boxes)

(請從下列選擇中，僅在其中一個空格內劃上「✓」號)

- to receive **the printed English and Chinese versions**; or
收取英文及中文印刷本；或
- to access future Corporate Communications published on the Company's website in lieu of receiving printed copies, and to receive an email notification to my/our mail address at _____ to inform me/us whenever there is any publication of Corporate Communications on the Company's website.
閱覽日後在 貴公司網站之公司通訊以代替收取印刷本， 貴公司凡於網站登載公司通訊，請以電郵通知本人/我們，電郵地址：_____。

Signature: _____
簽名

Contact telephone No: _____
聯絡電話號碼

Date: _____
日期

Note 備註:

* Terms used in this Reply Form shall bear the same meanings as those defined in the announcement dated 5 November 2015.

本回條中所用詞彙與2015年11月5日公告所界定者具有相同涵義。

- (1) This form will be void if more than one box is ticked or no boxes are ticked or if the information is incorrectly completed.
倘若超過一個空格加上「✓」號，或並無於任何一個空格加上「✓」號，或所填寫的資料不正確，本回條將會作廢。
- (2) If your shares are held in joint names, the shareholder whose name stands first on the register of members of the Company in respect of the joint holding should sign on this Reply Form in order to be valid.
倘若股份屬聯名持有，本回條須由名列於本公司股東名冊首位之股東簽署，方為有效。
- (3) You have expressly consented to waive your right to receive the Printed Version by selection to read the Electronic Version of the Corporate Communications published on the Company's website in lieu of receiving printed copies.
在選擇瀏覽於本公司網站刊載之公司通訊電子版本以代替收取印刷本後，閣下已明示同意放棄收取印刷版本的權利。
- (4) The above instruction will apply to all future Corporate Communications to be sent to Shareholders until you notify otherwise by reasonable notice in writing or using email at taunggold-ecom@hk.tricorglobal.com to the Company c/o Company's Hong Kong Branch Share Registrar at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong.
上述指示適用於將來寄發予股東之所有公司通訊文件，直至 閣下發出合理時間的書面通知或以電郵方式到 taunggold-ecom@hk.tricorglobal.com 予本公司之香港過戶登記處，地址為香港皇后大道東183號合和中心22樓另作選擇為止。
- (5) All future Corporate Communications in both printed English and Chinese version will be available from the date of despatch from the Company or the Company's Branch Share Registrar on request, and the same will also be available on the Company's website at www.taunggold.com and HKExnews website at www.hkexnews.hk.
於日後公司通訊寄發日起，本公司或本公司在香港之股份過戶登記處將會應要求備有有關公司通訊之英文及中文印刷本以供索閱。該等公司通訊亦將於本公司網站 www.taunggold.com 及香港聯合交易所有限公司網站 www.hkexnews.hk 內刊載。
- (6) Should you have any queries relating to this form, please call the enquiry hotline at (852) 2980 1333.
倘若對本回條有任何疑問，請致電查詢熱線 (852) 2980 1333。

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Mailing Label 郵寄標籤

Please cut the mailing label and
stick this on an envelope to return the Request Form to us.

No postage stamp is required for local mailing
當 閣下寄回此表格時，請將此郵寄標籤剪貼於信封上。
如在本港投寄， 閣下無需支付郵費或貼上郵票

Tricor Tengis Limited
卓佳登捷時有限公司
Freepost No. 簡便回郵號碼：37
Hong Kong 香港