

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

TAUNG GOLD | **TAUNG GOLD INTERNATIONAL LIMITED**
壇金礦業有限公司*
(Incorporated in Bermuda with limited liability)
(Stock Code: 621)

**ELECTION OF MEANS OF RECEIPT OF
CORPORATE COMMUNICATIONS**

Pursuant to the applicable laws and regulations and the Company's Bye-laws, the Company is making adequate arrangements to ascertain the wish of the Shareholders as to election of means of receipt of the Company's future Corporate Communications.

INTRODUCTION

With the aim of supporting environmental objectives and saving on printing and mailing costs of Taung Gold International Limited (the "**Company**") and as permitted under the applicable laws and regulations and the Company's bye-laws (the "**Bye-laws**"), the Company proposes to send future Corporate Communications to Registered Shareholders either: (i) in printed form, in both English and Chinese; or (ii) by electronic means through the Company's website.

For Non-registered Shareholders, the Company will in future only send a written notification in relation to the publication of each Corporate Communications on the Company's website by post until such Non-registered Shareholders notify the Company or Branch Share Registrar to the contrary.

PROPOSED ARRANGEMENT

The following arrangements will be made in compliance with the requirements under Rules 2.07A and 2.07B of The Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Bye-laws:

1. The Company will send a letter to all the Registered Shareholders on 5 November 2015, together with a pre-paid reply form (together, the "**First Letter**"), to enable the Registered Shareholders to select one of the following options:

Option 1: to access the Company's future Corporate Communications available on the Company's website at *www.taunggold.com* (the "**Electronic Version**"), instead of receiving the printed form; or

* For identification purpose only

Option 2: to receive in printed form in both English and Chinese (the “**Printed Version**”).

2. The First Letter will explain that if no duly completed and signed reply form (the “**Reply Form**”) is received from the Registered Shareholders within 28 days from the date of despatching the First Letter, i.e. 4 December 2015, the Registered Shareholders will be deemed to have consented to receive the Electronic Version only for future Corporate Communications instead of Printed Version. Whenever a Corporate Communication is published on the Company’s website, printed notification or email notification will be sent to Registered Shareholders, depending on whether an email address is provided in the Reply Form.
3. In future, every time the Company sends out a Corporate Communication, a letter together with a pre-paid request form (together, the “**Second Letter**”), prepared in English and Chinese, will be attached to or printed in a prominent place in the sent out versions of the Corporate Communication stating that the Registered Shareholders may change their means of receipt of future Corporate Communications by completing and returning the request form in the Second Letter to the Branch Share Registrar in Hong Kong. Registered Shareholders also have right at any time by reasonable notice in writing to the Branch Share Registrar to change the means of receipt of the Corporate Communications.
4. With respect to new Registered Shareholders, the Company will send the first Corporate Communication to them together with a letter similar to the First Letter and the Second Letter, indicating their preferences as to the means of receipt of future Corporate Communications. If no duly completed and signed Reply Form is received on or before the indicated deadline, the arrangement set out in paragraph 2 above will apply.
5. The Company is providing a dial-up hotline service (Tel: (852) 2980 1333) to enable Shareholders to make enquiries of the Company’s proposed arrangements during business hours (9:00 a.m. to 5:00 p.m., Monday to Friday, excluding public holidays in Hong Kong).
6. All Corporate Communications in accessible format will be available onto the Company’s website at *www.taunggold.com* and the website of the Stock Exchange of Hong Kong Limited at *www.hkexnews.hk*.

DEFINITIONS

“Board”	the board of directors of the Company
“Branch Share Registrar”	Tricor Tengis Limited, Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong

“Corporate Communications”	any document(s) issued or to be issued by the Company for the information or action of Shareholders as defined in Rule 1.01 of the Listing Rules, including but not limited to the directors’ report and annual accounts together with a copy of the auditor’s report (and, where applicable, the summary financial report), the interim report (and where applicable, the summary interim report), notices of meetings, listing documents, circulars and proxy forms
“Non-registered Shareholders”	Shareholder(s) whose Shares are held in the Central Clearing and Settlement System and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited to receive Corporate Communications
“Registered Shareholder(s)”	Shareholder(s) whose name is recorded from time to time in the register of members of the Company
“Share(s)”	Ordinary share(s) of HK\$0.01 each in the capital of the Company
“Shareholder(s)”	Holder(s) of the Share(s), including Registered Shareholder(s) and Non-registered Shareholder(s)

By order of the Board
Taung Gold International Limited
Cheung Pak Sum
Executive Director

Hong Kong, 5 November 2015

As at the date of this announcement, the Board comprises eight Directors. The Executive Directors are Mr. Li Hok Yin, Mr. Christiaan Rudolph de Wet de Bruin, Ms. Cheung Pak Sum and Mr. Igor Levental. The Non-executive Director is Mr. Phen Chun Shing Vincent. The Independent Non-executive Directors are Mr. Chui Man Lung, Everett, Mr. Li Kam Chung and Mr. Walter Thomas Segsworth.