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**TAUNG GOLD** | **TAUNG GOLD INTERNATIONAL LIMITED**  
**壇金礦業有限公司\***  
*(Incorporated in Bermuda with limited liability)*  
**(Stock Code: 621)**

## **UNUSUAL PRICE AND TRADING VOLUME MOVEMENTS**

This announcement is made by Taung Gold International Limited (the “**Company**”) at the request of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

The board (the “**Board**”) of Directors (the “**Directors**”) of the Company has noted the recent unusual price and trading volume movements of the shares of the Company. Having made such enquiry with respect to the Company as is reasonable in the circumstances and save as disclosed in this announcement, the Directors confirm that they are not aware of any reason that is or may be relevant to these price and trading volume movements or of any information which must be announced to avoid a false market in the Company’s securities or of any inside information that needs to be disclosed under Part XIVA of the Securities and Futures Ordinance (“**SFO**”) (Chapter 571 of the Laws of Hong Kong).

The Board wishes to announce that it is in discussions regarding several potential investments and acquisitions (the “**Potential Transactions**”). As at the date of this announcement, no binding terms or agreements in relation to the Potential Transactions have been entered into in such respect. The Board cautions that there is no assurance that any binding terms or agreements will be executed in respect of the Potential Transactions.

The Potential Transactions will constitute as notifiable transactions of the Company, if materialize, the Board will take appropriate steps and make further announcements as and when required in accordance with requirements of the Rules Governing the Listing of Securities on the Stock Exchange and the SFO.

**As the Potential Transactions may or may not proceed, shareholders and potential investors of the Company are advised to exercise caution when dealing in securities of the Company.**

\* *For identification purposes only*

This announcement is made by the order of the Company. The Board collectively and individually accepts responsibility for the accuracy of this announcement.

By order of the Board  
**Taung Gold International Limited**  
**Cheung Pak Sum**  
*Executive Director*

Hong Kong, 26 June 2015

*As at the date of this announcement, the Board comprises eight Directors. The Executive Directors are Mr. Li Hok Yin, Mr. Christiaan Rudolph de Wet de Bruin, Mr. Neil Andrew Herrick, Ms. Cheung Pak Sum and Mr. Igor Levental. The Independent Non-executive Directors are Mr. Chui Man Lung, Everett, Mr. Li Kam Chung and Mr. Walter Thomas Segsworth.*