

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

**TAUNG | TAUNG GOLD INTERNATIONAL LIMITED**  
**GOLD | 壇金礦業有限公司\***  
*(Incorporated in Bermuda with limited liability)*  
**(Stock Code: 621)**

**CLARIFICATION ANNOUNCEMENT**

Reference is made to the Company's announcement dated 6 August 2013 in relation to, amongst other things, the execution of the Shareholders Agreement by certain Shareholders of the Company (the "**Announcement**"). Unless otherwise stated, capitalised terms used herein shall have the same meanings as those used in the Announcement.

As disclosed under the section headed 1 "Shareholders Agreement and Deed of Undertaking - Undertakings by the parties" in the Announcement, each party to the Shareholders Agreement has given certain undertakings to the other parties that it would take all steps within its power to procure (i) certain matters relating to the Company and TGL; and that (ii) the Company or TGL would carry out certain transactions (please refer to the undertakings given under paragraphs (5) and (6) under the same section in the Announcement for further details and these undertakings are referred as the "**Undertakings**" in this announcement).

The Board wishes to clarify that as disclosed in the Announcement, the Company is not a party to the Shareholders Agreement, and that neither the Company nor TGL has entered into any binding agreements that are necessary to give effect to the transactions under the Undertakings. In the event that the Company and/or TGL enter into such agreements to carry out the transactions under the Undertakings in the future, the Company will comply with all applicable requirements under the Listing Rules upon signing of those agreements.

Trading in the Shares on the Stock Exchange has been suspended with effect from 9:00 a.m. on 8 June 2012 at the request of the Company. Trading in the Shares will remain suspended until further notice.

**SHAREHOLDERS AND POTENTIAL INVESTORS ARE ADVISED TO EXERCISE CAUTION WHEN DEALING IN THE SECURITIES AND SHARES OF THE COMPANY.**

By order of the Board  
**Taung Gold International Limited**  
**Cheung Pak Sum**  
*Executive Director*

Hong Kong, 26 August 2013

*As at the date of this announcement, the Board comprises eight Directors. The Executive Directors are Mr. Li Hok Yin, Mr. Christiaan Rudolph de Wet de Bruin, Mr. Neil Andrew Herrick, Ms. Cheung Pak Sum and Mr. Igor Levental. The Independent Non-executive Directors are Mr. Chui Man Lung, Everett, Mr. Li Kam Chung and Mr. Walter Thomas Segsworth.*

*\* For identification purpose only*