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**TAUNG GOLD | TAUNG GOLD INTERNATIONAL LIMITED**  
**壇金礦業有限公司\***  
*(Incorporated in Bermuda with limited liability)*  
**(Stock Code: 621)**

**DELAY IN PUBLICATION OF THE 2013 RESULTS ANNOUNCEMENT AND  
POSSIBLE DELAY IN DESPATCH OF THE 2013 ANNUAL REPORT**

References are made to the Company's announcements dated 13 June 2012, 19 September 2012, 27 November 2012, 21 January 2013, 21 February 2013, 22 March 2013, 29 April 2013 and 31 May 2013 in relation to, amongst other things, the delay in publication of 2012 Result Announcements and 2012 Annual Report, the Incident and the Potentially Unlawful Events, execution of the Settlement Agreement and updates on recent developments since suspension of trading (the "Announcements"). Unless otherwise defined, capitalized terms have the same meanings as defined in the Announcements.

As disclosed in the Announcements, the Board wishes to announce that the Company's auditors have recently commenced the relevant audit procedures for the preparation of the 2012 Results Announcement and the 2013 Results Announcement and the Company has been using its best endeavor to facilitate the audit procedures currently being performed by the auditors of the Company but it is now apparent that the publication of the 2013 Results Announcement will be delayed and consequently the despatch of the 2013 Annual Report may possibly be postponed.

Pursuant to Rule 13.49(1) of the Listing Rules, the Company is required to publish the 2013 Results Announcement on or before 30 June 2013. The Board acknowledges that the delay in the publication of the 2013 Results Announcement constitutes non-compliance with Rule 13.49(1) of the Listing Rules. The possible delay in the despatch of the 2013 Annual Report, if materialises, will also constitute non-compliance with Rule 13.46(2) of the Listing Rules.

**SUSPENSION OF TRADING**

Trading in the Shares on the Stock Exchange has been suspended with effect from 9:00 a.m. on 8 June 2012 at the request of the Company. Trading in the Shares will remain suspended until further notice.

\* For identification purpose only

**SHAREHOLDERS AND POTENTIAL INVESTORS ARE ADVISED TO EXERCISE CAUTION WHEN DEALING IN THE SECURITIES AND SHARES OF THE COMPANY.**

By order of the Board  
**Taung Gold International Limited**  
**Cheung Pak Sum**  
*Executive Director*

Hong Kong, 18 June 2013

*As at the date of this announcement, the Board comprises eight Directors. The Executive Directors are Mr. Li Hok Yin, Mr. Christiaan Rudolph de Wet de Bruin, Mr. Neil Andrew Herrick, Ms. Cheung Pak Sum, Mr. Stefanus David Steyn and Dr. David Twist. The Independent Non-executive Directors are Mr. Chui Man Lung, Everett and Mr. Li Kam Chung.*