

*The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this announcement, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

## **WING HING INTERNATIONAL (HOLDINGS) LIMITED**

*(Incorporated in Bermuda with limited liability)*  
(Stock Code: 621)



### **DELAY IN DESPATCH OF CIRCULAR**

As additional time is required (i) to finalise certain information in the Circular, including but not limited to, the indebtedness statement of the Group as enlarged by the Acquisition, the valuation report and technical report on the Coal Mines; and (ii) for the Vendor and the Purchaser to negotiate and finalise the amendments to certain terms, among others, the payments method of the Consideration under the Sale and Purchase Agreement, the despatch of the Circular will be delayed from 29 July 2008 to on or before 29 August 2008.

The Company has applied to the Stock Exchange for a waiver from strict compliance with Rule 14.38 of the Listing Rules such that the despatch of the Circular is to be postponed to on or before 29 August 2008.

Reference is made to the announcement (the “**Announcement**”) dated 8 July 2008 issued by the Company in relation to the very substantial acquisition. Definitions and terms used in this announcement, unless the context requires otherwise, shall bear the same meanings as defined in the Announcement.

Pursuant to Rule 14.38 of the Listing Rules, the Company is required to despatch the circular (the “**Circular**”) containing, among other things, details of the Acquisition, information regarding the Group and a notice of the SGM to the Shareholders within 21 days after the publication of the Announcement, which shall be on or before 29 July 2008.

As at the date of this announcement, the Vendor and the Purchaser have been in negotiation to amend certain terms of the Sale and Purchase Agreement. As additional time is required (i) to finalise certain information in the Circular, including but not limited to, the indebtedness statement of the Group as enlarged by the Acquisition, the valuation report and technical report on the Coal Mines; and (ii) for the Vendor and the Purchaser to negotiate and finalise the amendments to certain terms, among others, the payments method of the Consideration under the Sale and Purchase Agreement, the despatch of the Circular will be delayed from 29 July 2008 to on or before 29 August 2008.

The Company has applied to the Stock Exchange for a waiver from strict compliance with Rule 14.38 of the Listing Rules such that the despatch of the Circular is to be postponed to on or before 29 August 2008.

By order of the Board  
**Wing Hing International (Holdings) Limited**  
**Ng Tat Leung, George**  
*Chairman*

Hong Kong, 28 July 2008

*As at the date of this announcement, the Board comprises eight Directors. The executive Directors are Mr. Ng Tat Leung, George, Mr. Wong Teck Ming, Mr. Lui Siu Yee, Samuel and Ms. Leung Pui Kwan. The independent non-executive Directors are Mr. Wong Lit Chor, Alexis, Dr. Leung Wai Cheung and Mr. Hui Wah Tat Anthony.*