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WING HING INTERNATIONAL (HOLDINGS) LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 621)



PROPOSED CAPITAL REORGANIZATION

Financial adviser to Wing Hing International (Holdings) Limited



CHINA EVERBRIGHT CAPITAL LIMITED

EXPECTED TIMETABLE

Reference is made to the announcement dated 7 October 2009 (the “**Announcement**”) issued by the Company in respect of the Capital Reorganization. Terms used in this announcement shall have the same meanings as those defined in the Announcement unless the context requires otherwise.

The purpose of this announcement is to set out the expected timetable of the Capital Reorganization. Please refer to the Announcement for the details of the Capital Reorganization. The expected timetable is as follows:

2009
(Note)

Latest time for lodging proxy forms for the SGM	11:00 a.m. on Tuesday, 10 November
SGM	11:00 a.m. on Thursday, 12 November
Announcement of results of the SGM	Thursday, 12 November
Expected date of Capital Reorganization becoming effective	Friday, 13 November
Dealings in New Shares commence	Friday, 13 November

First day of free exchange of existing
share certificates for Shares for new share
certificates for the New Shares. Friday, 13 November

Last day for free exchange of existing
share certificates for Shares for new share
certificates for the New Shares. Friday, 18 December

Note:

All times refer to Hong Kong local times. The timetable is indicative only and may be varied due to additional time required for compliance with the regulatory requirements in Bermuda and Hong Kong. Any consequential changes to the expected timetable will be published by way of public announcement.

By order of the Board
Wing Hing International (Holdings) Limited
Dr. Peter He
Chairman

Hong Kong, 16 October 2009

As at the date of this announcement, the Board comprises eight Directors. The executive Directors are Dr. Peter He, Ms. Leung Pui Kwan, Mr. Shen Junchen and Mr. Chan Wah Fan. The non-executive Director is Ms. Yuen Sau Ying, Christine. The independent non-executive Directors are Dr. Leung Wai Cheung, Mr. Hui Wah Tat, Anthony and Mr. Li Kam Chung.