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WING HING INTERNATIONAL (HOLDINGS) LIMITED

(incorporated in Bermuda with limited liability)

(Stock Code: 621)



DESPATCH OF CIRCULAR AND ANNOUNCEMENT PURSUANT TO RULE 13.09 OF THE LISTING RULES

The Circular issued by the Company containing, among other things, (i) details of the Share Consolidation, the Rights Issue and the Whitewash Waiver; (ii) the letter of advice from the independent board committee of the Company; (iii) the letter from the independent financial adviser to the independent board committee of the Company and the Independent Shareholders; and (iv) a notice of the SGM, was despatched to the Shareholders on 3 May 2006.

The Board has also noted today's unusual increase in the share price of the Shares and wish to state that, save as disclosed herein, it is not aware of any reasons for such increase.

Reference is made to the announcement (the "**Announcement**") of the Company dated 29 March 2006 in respect of, among other things, the Share Consolidation, the Rights Issue and the Whitewash Waiver. Unless the context requires otherwise, capitalized terms used herein shall have the same meanings as defined in the Announcement.

DESPATCH OF CIRCULAR

The circular (the "**Circular**") issued by the Company containing, among other things, (i) details of the Share Consolidation, the Rights Issue and the Whitewash Waiver; (ii) the letter of advice from the independent board committee of the Company; (iii) the letter from the independent financial adviser to the independent board committee of the Company and the Independent Shareholders; and (iv) a notice of the SGM, was despatched to the Shareholders on 3 May 2006.

Shareholders are encouraged to read the Circular carefully, and in particular the letter of advice from Partners Capital International Limited, the independent financial adviser and the recommendation of the independent board committee of the Company to the Independent Shareholders contained therein before voting on the relevant resolutions at the SGM to be held at 14th Floor, Yau Lee Centre, Hoi Yuen Road, Kwun Tong, Kowloon, Hong Kong on Monday, 22 May 2006 at 10:00 a.m..

ANNOUNCEMENT PURSUANT TO RULE 13.09 OF LISTING RULES

This announcement is made at the request of the Stock Exchange. The Board has also noted today's unusual increase in the share price of the Shares and wish to state that, save for the information disclosed herein, it is not aware of any reasons for such increase.

Save as disclosed in the Announcement and the announcement of the Company dated 18 April 2006 in relation to the Share Consolidation, the Rights Issue and the Whitewash Waiver, the Board confirms that there are no negotiations or agreements relating to intended acquisitions or realizations which are discloseable under Rule 13.23 of the Listing Rules, neither is the Board aware of any matter discloseable under the general obligation imposed by Rule 13.09 of the Listing Rules, which is or may be of a price-sensitive nature.

Made by the order of the Board, the Directors of which individually and jointly accept responsibility for the accuracy of this announcement.

By order of the Board
Wing Hing International (Holdings) Limited
Ng Tat Leung, George
Chairman

Hong Kong, 3 May 2006

As at the date of this announcement, the Board comprises 11 Directors. The executive Directors are Mr. Ng Tat Leung, George, Mr. Wong Teck Ming, Mr. Chen Jinkui, Mr. Sun Haichao, Mr. Lui Siu Yee, Samuel, Mr. Chan Wai Keung, Ivan and Mr. Lo Chung Sun, Simon. The non-executive Director is Mr. Wang Xianzhang. The independent non-executive Directors are Mr. Wong Lit Chor, Alexis, Mr. Leung Wai Cheung and Mr. Lo Ka Wai.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statements in this announcement misleading.

Please also refer to the published version of this announcement in The Standard.