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TAUNG GOLD | TAUNG GOLD INTERNATIONAL LIMITED

壇金礦業有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 621)

POLL RESULTS AT ANNUAL GENERAL MEETING HELD ON 4 SEPTEMBER 2014

At the Annual General Meeting (“AGM”) of Taung Gold International Limited (the “Company”) held on 4 September 2014, a poll was demanded by the Chairman for voting on all proposed ordinary resolutions as set out in the Notice of AGM dated 8 August 2014. The Company’s share registrar in Hong Kong, Tricor Tengis Limited, was appointed as the scrutineer at the AGM for the purpose of vote-taking.

The Chairman is pleased to announce that as the required majority of votes was obtained, each of the following resolutions was duly passed as ordinary resolutions at the AGM and the voting details were as follows:

Ordinary Resolutions		Number of Votes (%)	
		For	Against
1.	To receive and consider the audited consolidated financial statements and the report of the directors and the independent auditors’ report of the Company for the year ended 31 March 2014.	4,174,651,003 (100%)	0 (0%)
2.	(a) To re-elect Mr. Li Hok Yin as an Executive Director.	4,173,881,003 (99.982%)	770,000 (0.018%)
	(b) To re-elect Ms. Cheung Pak Sum as an Executive Director.	4,174,181,003 (99.989%)	470,000 (0.011%)
	(c) To re-elect Mr. Chui Man Lung, Everett as an Independent Non-executive Director.	4,174,651,003 (100%)	0 (0%)
	(d) To authorise the Board of Directors to fix the Directors’ remuneration.	4,174,651,003 (100%)	0 (0%)
3.	To re-appoint Messrs. Deloitte Touche Tohmatsu as the Company’s auditors and to authorise the Board of Directors to fix their remuneration.	4,174,651,003 (100%)	0 (0%)

* For identification purposes only

Ordinary Resolutions		Number of Votes (%)	
		For	Against
4.	To grant a general mandate to the Directors of the Company to purchase the Company's shares up to 10% of the issued share capital of the Company, in terms as set out in ordinary resolution number 4 in the notice of the Meeting.	4,174,651,003 (100%)	0 (0%)
5.	To grant a general mandate to the Directors of the Company to allot, issue and deal with additional shares of the Company not exceeding 20% of the issued share capital of the Company, in terms as set out in ordinary resolution number 5 in the notice of the Meeting.	4,148,621,003 (99.376%)	26,030,000 (0.624%)
6.	To approve the extension of the general mandate granted to the Directors of the Company in ordinary resolution number 4 to such shares repurchased by the Company, in terms as set out in ordinary resolution number 4 in the notice of the Meeting.	4,148,621,003 (99.376%)	26,030,000 (0.624%)

Notes:

- As at 4 September 2014, i.e. the record date of AGM, the total number of issued shares in the Company was 12,179,915,688 shares, which was the total number of shares entitling the holders to attend and vote for or against the resolutions at the AGM.
- There was no restriction on any shareholders casting votes on any of the resolutions at the AGM.
- There was no share of the Company entitling the holders to attend and abstain from voting in favour of the resolutions at the AGM as set out in Rule 13.40 of the Rules Governing the Listing Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules") and no shareholder of the Company was required to abstain from voting at the AGM under the Listing Rules.
- No parties indicated to the Company to state their intention in the circular containing the Notice of the AGM dated 8 August 2014 to vote against or abstain from voting on any of the resolutions at the AGM.

For and on behalf of
Taung Gold International Limited
Li Hok Yin
Co-Chairman

Hong Kong, 4 September 2014

As at the date of this announcement, the Board comprises eight Directors. The Executive Directors are Mr. Li Hok Yin, Mr. Christiaan Rudolph de Wet de Bruin, Mr. Neil Andrew Herrick, Ms. Cheung Pak Sum and Mr. Igor Levental. The Independent Non-executive Directors are Mr. Chui Man Lung, Everett, Mr. Li Kam Chung and Mr. Walter Thomas Segsworth.